



Document Generation & Processing

Dialog: Generate and process documents in 3 steps

- 1. Select template
- 2. Define how to process document
- 3. Preview: Review and Edit

The dialog can be customized supporting:

- One-Click-Actions: Preconfigure your document processes to just one click
- Workbooks/Document packages: Define complex documents consisting of several individual elements

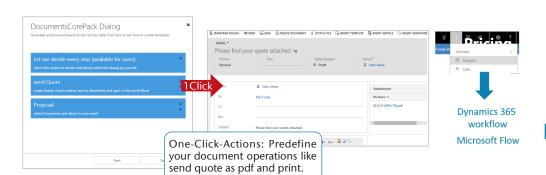
PowerApps: Using Microsoft Flow documents can be generated from your custom applications (Canvas Apps, Portals ...)

Document Automation

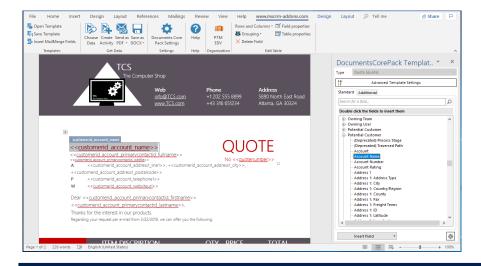
- Dynamics 365 processes integration: Automate your document processes via Dynamics 365 workflows or Microsoft Flow
- Reducing your user's workload and standardizing your internal and external documents
- Scheduled reports (daily, weekly, monthly)

Template Design

- Microsoft Word-based: No design/feature limitations
- **Dynamics 365 connector:** Map any fields from Dynamics 365 or CDS (Common Data Service)
- **Special features:** Embedding of pictures, subdocuments, e-Signature tags, HTML, QR-Codes ...







Package size price/month Extra-Small (1 - 10 user) \$ 70 Small (11 - 30 user) \$ 120 Medium (31 - 80 user) \$ 210 Large (81 - 140 user) \$ 275 Extra-Large (141 - 300 user) \$ 550 XXL (301 - 600 user) \$ 1,050 Enterprise (600+ user) on request

Dynamics 365 & PowerApps

online (RTW), on-premise (RTM), hosted (IFD)

Microsoft Dynamics 365 & PowerApps

Get your free trial today on

www.mscrm-addons.com appsource.microsoft.com

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